

CORELINK PARTNERS RESEARCH

AI-DC KOREA Weekly Signal —

가 . PF 2026 9

Period 2026-08-27 ~ 2026-09-03 | Data cutoff 2026-09-03 | Version 1.0

Methodology AIDC-RM-1.0 | Selectable-text PDF

Facts, estimates and outlook are separated. See methodology, limitations and disclaimer.

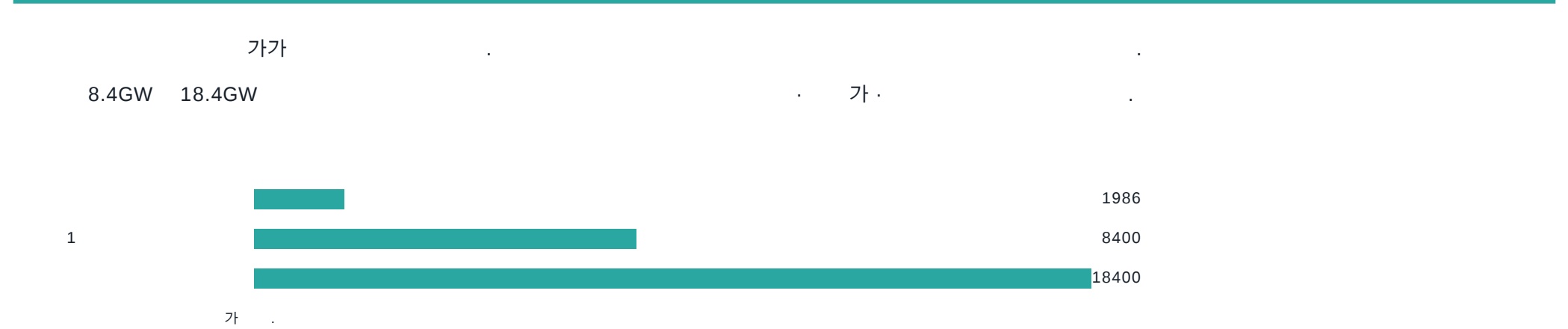
Executive Summary

가 . 8.4GW · 18.4GW
가 . , 가 , , 가 .

Key metrics



1. Executive signal

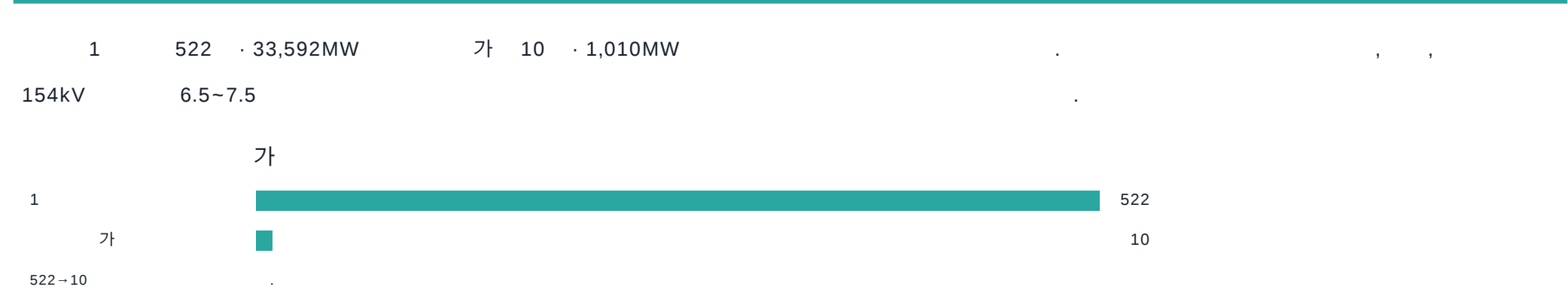


2.

2024 500m² 165 , 99 · 60.0% . 2023 150 · 1,986MW 1,403MW · 70.6% .



3.



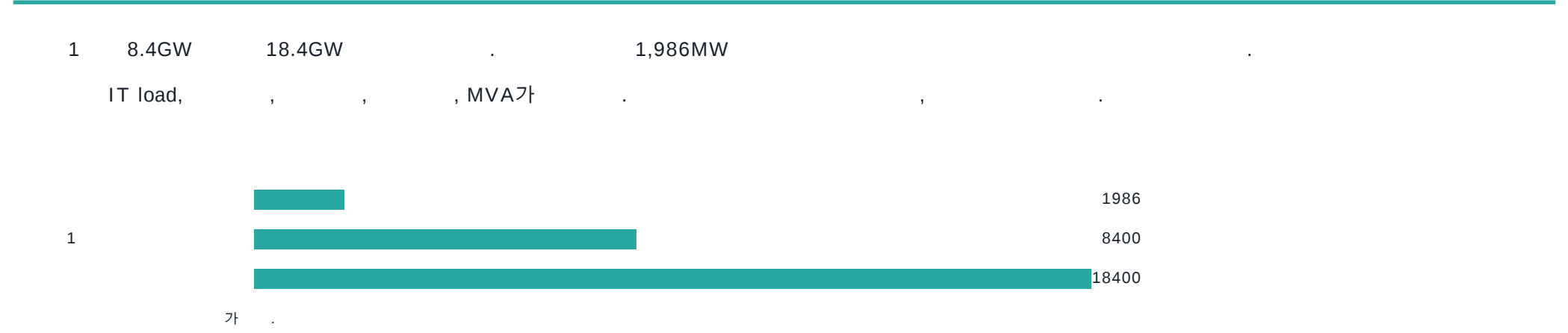
4. 가

5. PF . .

. . . IT . 가 . MW 가 .
 , PF , , . .



6. 가



7.

가 Red Flag DD, PM, PF , .

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Methodology, limitations & sources

Methodology

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- phase
-

Limitations

- 가
- PF
- 0

Disclaimer / risks

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-
- PF
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Primary sources

- KEEI KESIS 82 — https://kesis.keei.re.kr/pdfOpenG.es?bid=0001&list_no=105&seq=2
- — <https://www.nars.go.kr/news/view.do?brdSeq=44742&cmsCode=CM0026>
- — <https://www.kepco.co.kr/home/disclosure/transdisclosure/conprocedure/overhaed/conts.do>
- 3 가 AI — <https://www.korea.kr/news/policyNewsView.do?newsId=148967294>
- 5 5 — <https://www.law.go.kr/LSW/lsSideInfoP.do?chrClsCd=010202&docCls=jo&joBrNo=05&joNo=0005&lsiSeq=281207>